

Optimal Global Investment Funds plc

UK Reporting Funds Regime: Annual Report to Relevant Participants

This report is made in accordance with Regulation 90 of the Offshore Funds (Tax) Regulations 2009 and is intended for relevant participants of the below detailed funds at the end of the reporting period ended 30 June 2019. 'Relevant participants' are defined in the Regulations as those investors who are resident in the United Kingdom or are Reporting Funds at any time during the reporting period.

Participant information:

Name of fund: Optimal Multi Asset Defensive Fund

Reporting Period: Year ended 30 June 2019

Fund distribution date: 31 December 2019

Share Class:

	Class A GBP
Reporting data expressed in:	£
Amount distributed per unit of interest in respect of the reporting period:	0
Date of distributions to participants:	N/A
Excess reported income per unit of interest over the amount actually distributed to participants in the reporting period:	0.0035
Does the fund remain a Reporting Fund at the date of issue of this advice?	Yes

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Participant information:

Name of fund: Optimal Multi Asset Balanced Fund

Reporting Period: Year ended 30 June 2019

Fund distribution date: 31 December 2019

Share Class:

	Class A GBP
Reporting data expressed in:	£
Amount distributed per unit of interest in respect of the reporting period:	0
Date of distributions to participants:	N/A
Excess reported income per unit of interest over the amount actually distributed to participants in the reporting period:	0.0093
Does the fund remain a Reporting Fund at the date of issue of this advice?	Yes

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Participant information:

Name of fund: Optimal Multi Asset Opportunities Fund

Reporting Period: Year ended 30 June 2019

Fund distribution date: 31 December 2019

Share Class:

	Class A GBP
Reporting data expressed in:	£
Amount distributed per unit of interest in respect of the reporting period:	0
Date of distributions to participants:	N/A
Excess reported income per unit of interest over the amount actually distributed to participants in the reporting period:	0.0205
Does the fund remain a Reporting Fund at the date of issue of this advice?	Yes

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Participant information:

Name of fund: Optimal DFM Cautious GBP Fund

Reporting Period: Year ended 30 June 2019

Fund distribution date: 31 December 2019

Share Class:	Class A GBP Acc
Reporting data expressed in:	£
Amount distributed per unit of interest in respect of the reporting period:	0
Date of distributions to participants:	N/A
Excess reported income per unit of interest over the amount actually distributed to participants in the reporting period:	0.0000
Does the fund remain a Reporting Fund at the date of issue of this advice?	Yes

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Participant information:

Name of fund: Optimal DFM Cautious USD Fund

Reporting Period: Year ended 30 June 2019

Fund distribution date: 31 December 2019

Share Class:	Class A USD Acc
Reporting data expressed in:	US\$
Amount distributed per unit of interest in respect of the reporting period:	0
Date of distributions to participants:	N/A
Excess reported income per unit of interest over the amount actually distributed to participants in the reporting period:	0.0000
Does the fund remain a Reporting Fund at the date of issue of this advice?	Yes

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Participant information:

Name of fund: Optimal DFM Moderate GBP Fund

Reporting Period: Year ended 30 June 2019

Fund distribution date: 31 December 2019

Share Class:	Class A GBP Acc
Reporting data expressed in:	£
Amount distributed per unit of interest in respect of the reporting period:	0
Date of distributions to participants:	N/A
Excess reported income per unit of interest over the amount actually distributed to participants in the reporting period:	0.0000
Does the fund remain a Reporting Fund at the date of issue of this advice?	Yes

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Participant information:

Name of fund: Optimal DFM Moderate USD Fund

Reporting Period: Year ended 30 June 2019

Fund distribution date: 31 December 2019

Share Class:	Class A USD Acc
Reporting data expressed in:	US\$
Amount distributed per unit of interest in respect of the reporting period:	0
Date of distributions to participants:	N/A
Excess reported income per unit of interest over the amount actually distributed to participants in the reporting period:	0.0000
Does the fund remain a Reporting Fund at the date of issue of this advice?	Yes